

# Single-Family Application for Insurance Benefits

U.S. Department of Housing  
and Urban Development  
Office of Housing  
Federal Housing Commissioner

*Tribal Trust*  
*Nelson*

Write numeric date where indicated (i.e. MM-DD-YYYY).		General Information	
1. Claim Type <i>Tribal</i> <input type="checkbox"/> 01-Conveyance <input checked="" type="checkbox"/> 02-Assignment <input type="checkbox"/> 03-Automatic Assignment <input type="checkbox"/> 04-Coinsurance <input type="checkbox"/> 05-Supplemental <input type="checkbox"/> 06-CWCOT <input type="checkbox"/> 07-PFS <input type="checkbox"/> Other		2. FHA Case Number 556-012757	
3. Section of the Act Code 184		4. Default reason code (2 digits) 31	
5. Endorsement date (from MIC) July 19, 2005		6. Date form prepared December 3, 2014	
7. Due date of first payment to principal and interest a. Original July 23, 2004 b. Modified		8. Due date last complete installment paid February 1, 2014	
9. Date of possession and acquisition of marketable title July 23, 2004		10. Date deed or assignment filed for record or date of closing or appraisal November 26, 2014	
11. Date foreclosure proceedings <input type="checkbox"/> a. Instituted <input type="checkbox"/> b. Date of deed in lieu		12. Holding mortgagee number (payee) (10 digits)	
13. Servicing mortgagee number (10 digits)		14. Mortgagee reference number (maximum of 15 digits) 4021	
15. Mortgage amount a. Original \$16,060.01 b. Modified		16. Holding mortgagee EIN (9 digits)	
17. Unpaid loan balance as of date in block 8 (Item 11 if coinsurance) \$10,772.55		18. Date of firm commitment June 22, 2004	
19. Expiration date of extension to foreclose/assign		20. Date of notice/Extension to convey	
21. Date of release of bankruptcy, if applicable		22. Is property vacant? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
23. If Item 22 is No, date of local HUD Office approval		24. Is property conveyed damaged? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
25. If Item 24 is Yes, date of: a. Local HUD Office approval (pursuant to 203.379(a)(1))		b. Certification (pursuant to 203.379(a)(2))	
26. Type of Damage <input type="checkbox"/> Tornado <input type="checkbox"/> Boiler explosion (Condominium units only) <input type="checkbox"/> Fire <input type="checkbox"/> Damage (203.377) <input type="checkbox"/> Flood <input type="checkbox"/> Earthquake		27. Recovery or estimate of damage	
28. Is mortgagee successful bidder? <input type="checkbox"/> Yes <input type="checkbox"/> No		29. Deficiency Judgment Code	
30. Authorized bid amount		31. Mortgagee reported curtailment date	

## 32. Schedule of Tax Information

Tax Year	Type of tax or assessment	Collector's property identification	Amount paid	Period covered From	To	Date paid
	Tribal Trust (no Taxes)					

33. Mortgagor's name, SSN and property address

Elizabeth J. Nelson  
72167 US Highway 2  
Odanah, WI 54861

34. Brief legal description of property

A parcel of land located within NE1/4SE1/4 S25, T48N, R3W, 4th P.M., Ashland County, WI. Commencing at the SE corner of said S25, Thence North, a distance of 2142.00 feet.

**Certification:** The undersigned agrees that in the event of damage by fire (except as otherwise provided in section 203.379(b) of the HUD regulations; flood, earthquake, tornado, or boiler explosion, if applicable, the Secretary may deduct from the settlement to be made to the mortgagee an amount computed in accordance with the applicable HUD regulations. The undersigned further agrees: (1) that in the event the Secretary finds it necessary to reconvey the above described property to the mortgagee, because of the mortgagee's noncompliance with HUD regulations, the mortgagee shall reimburse the Secretary for any settlement made in debentures and/or cash and for all cash disbursements, including those for repairs and rehabilitation of the property, made by the Secretary; and (2) that if a mortgagee does not comply with HUD regulations, the mortgagee remains responsible for the property, and any loss or damage thereto, notwithstanding the filing of the deed to the Secretary for record, and such responsibility is retained by the mortgagee until HUD regulations have been fully complied with (203.379).

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

**By signing below, the undersigned certifies that the statements and information contained hereon (face and reverse) are true and correct.**

35. Name & address of mortgagee (include Zip Code) Chippewa Valley Bank PO Box 5 Winter, WI 54896		36. Name & address of Mortgagee's servicer (include Zip Code) Jackson County Bank PO Box 490, 8 Main Street Black River Falls, WI 54615	
37. Mortgagee official signature, date & title. (Signature not necessary if signed by (Servicer))		38. Servicer signature, date & title. Brooke Aldach, Home Loan Processor December 3, 2014 <i>Brooke Aldach</i>	

Mail Original to: Department of Housing and Urban Development, Office of Financial Services/OFS, SF Claims Br., PO Box 23297, Washington, D. C. 20026

Previous versions obsolete

Part A

ref Handbooks 4330.4 &amp; 4310.5

form HUD-27011 (07/2009)

Exhibit I

*2/3/15*  
*AW*

## Continuation of Application

39. Amount of monthly payment to: a. FHA Insurance	b. Taxes N/A (Trust)	c. Hazard Insurance \$121.00	d. Interest & Principal \$105.50
40. If Bankruptcy filed, enter date filed  N/A	41. If conveyed/assigned damaged, date damage occurred	42. Date HIP cancelled or refused, if applicable	43. Number of living units  1

44. Status of Living Units

Unit #1. a. <input type="checkbox"/> Vacant <input checked="" type="checkbox"/> Occupied (Enter name of occupant)	b. Date vacated, if applicable	c. Date secured, if applicable
Unit #2. a. <input type="checkbox"/> Vacant <input type="checkbox"/> Occupied (Enter name of occupant)	b. Date vacated, if applicable	c. Date secured, if applicable
Unit #3. a. <input type="checkbox"/> Vacant <input type="checkbox"/> Occupied (Enter name of occupant)	b. Date vacated, if applicable	c. Date secured, if applicable
Unit #4. a. <input type="checkbox"/> Vacant <input type="checkbox"/> Occupied (Enter name of occupant)	b. Date vacated, if applicable	c. Date secured, if applicable

45. Modified Interest Rate	46. New Maturity Date	47. Interest Rate (prior to modification)
----------------------------	-----------------------	---

Mortgagee's comments, if any.

Mailed assignment for recording on August 15, 2014 and BIA misplaced it. Re-sent another original assignment to be recorded on November 17, 2014. Received that recorded assignment on November 26, 2014. See email correspondences in package.

HUD's comments, if any.

Public Reporting Burden for this collection of information is estimated to average 1.33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This information is required to obtain mortgage insurance benefits. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

**Sensitive Information.** Some information collected on this form is considered sensitive and is protected by the Privacy Act. The Privacy Act requires that these records be maintained with appropriate administrative, technical, and physical safeguards to ensure their security and confidentiality. In addition, these records should be protected against any anticipated threats or hazards to their security or integrity which could result in substantial harm, embarrassment, inconvenience, or unfairness to any individual on whom the information is maintained.



**Single-Family Application for Insurance Benefits****Part B Fiscal Data**

100. Mortgagor's Name and Property Address  Elizabeth J. Nelson 72167 US Highway 2 Odanah, WI 54861	101. FHA Case Number 556-012757	102. Section of Act Code 184
	103. Mortgagee's reference number (max. 15 digits) 4021	104. Date form prepared December 3, 2014
	105. Exp. date to Submit Title Evidence, or fiscal data for Part B	106. Check if supplemental <input type="checkbox"/>

Line Number	Description	Column A Deductions	Column B Additions	Column C Interest
107.	Adjustment to Loan Balance (if different from Item 17, Part A)			
108.	Sale/Bid or Appraisal Value (for Coinsurance or Nonconveyance)			
109.	Escrow Balance (as of date in Item 10, Part A)			
110.	Total Disbursements for Protection and Preservation (from line 264, Part C)		0,048.00	
111.	Total Disbursements (from line 305, Part D)		0,674.00	
112.	Attorney/Trustee Fees Paid (from line 306, Part D)			
113.	Foreclosure, Acquisition, Conveyance, and Other Costs (from line 307, Part D)			
114.	Bankruptcy Fee (if applicable) (from line 310, Part D)			
115.	Rental Income			
116.	Rental Expense			
117.	Total Taxes on Deed (from line 308, Part D)			
118.	Recovery or Damage (if not reported on Part A) (Use line 119 if reported on Part A)			
119.	Estimate or Recovery From Part A \$ _____ Less Total Insurance Recovery _____ Adjusted Amount (plus or minus) \$ _____			
120.	Special Assessments (Do Not Use for Coinsurance)(from line 309, Part D)			
121.	Mortgage Note Interest (assignments, coinsurance, and special forbearance agreements only) From 2/1/2014 To 12/3/2014 Rate 0.00688 % <i>298 days</i>			0,621.25
122.	Mortgage Insurance Premiums (from line 311, Part D)			
123.	Unapplied Section 235 Assistance Payments (Earned Assistance only)			
124.	Overpaid Section 235 Assistance Payments			
<b>Coinsurance or Nonconveyances Only</b>				
125.	Overhead Costs (from line 405, Part E)			
126.	Uncollected Interest (Approved Forbearance Agreements Only)			
127.	Amount due from buyer at closing or at appraisal notice date (from line 406, Part E)			
128.	Amount owed to buyer at closing or at appraisal notice date (from line 407, Part E)			
<b>See Instructions</b>				
129.	Additional closing costs (from line 408, Part E)		0,030.00	
130.	Appraisal Fee (from line 409, Part E)			
131.	Deficiency Judgment Costs/Fees (from line 410, Part E)			
132.				
133. Contact Name and Telephone Number: Holding Mortgagee  Chippewa Valley Bank-Charlie Warner-715-266-3501	<b>Totals</b>	134. \$	135. \$ 0,752.00	136. \$ 0,621.25 <i>601.96</i>
Contact Name and Telephone Number: Servicing Mortgagee  Jackson County Bank-715-284-5341 ext.1349		137. Net Claim Amount (columns B - A + C) \$ <i>1,373.25</i> <i>1,353.96</i>		

**Certification:** The undersigned certifies that the amounts listed above represent all the expenses actually paid by on or behalf of the mortgagee in connection with the foreclosure, acquisition, conveyance, assignment operation, protection, or preservation of the property identified by the above FHA case number and that the information shown above is true and correct, and the undersigned agrees that upon request of HUD it will furnish receipted invoices for any amounts shown above.

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

**By signing below, the undersigned certifies that the statements and information contained hereon (face and reverse) are true and correct.**

138. Mortgagee official signature, date and title. (Signature not necessary if signed by Servicer)	139. Servicer Signature, date and title  Brooke Aldach, Home Loan Processor December 3, 2014 <i>Brooke Aldach</i>
--	---

**Mail Original to:** Department of Housing and Urban Development, Office of Financial Services/OFS, SF Claims Br., PO Box 23297, Washington, D. C. 20026

# Single-Family Application for Insurance Benefits

## Part C Support Document

200. Mortgagor's Name and Property Address Elizabeth J. Nelson 72167 US Highway 2 Odanah, WI 54861	201. FHA Case Number 556-012757	202. Section of Act Code 184
	203. Mortgagee's reference number (max. 15 digits) 4021	
	204. Date December 3, 2014	205. Debenture interest rate

### Disbursements for Protection and Preservation (Continues on back)

Date Paid	Date Work Completed	Description of Service Performed	Amount Paid \$	Debenture Interest \$
206.				
207.				
208. 12/30/2013		Property Inspection (inspection company couldn't find)	0,012.00	
209. 1/14/2014		Property Inspection (inspection company couldn't find)	0,012.00	
210. 2/5/2014		Property Inspection (inspection company couldn't find)	0,012.00	
211. 8/25/2014		Property Inspection (inspection company couldn't find)	0,012.00	
212.				
213.		Had Charlie from Chippewa Valley Bank conduct Inspections		
214.		with no charges		
215.				
216.				
217.				
218.				
219.				
220.				
221.				
222.				
223.				
224.				
225.				
226.				
227.				
228.				
229.				
230.				
231.				
232.				
233.				
234.				
235.				
236.				
237.				
263. Subtotals brought forward from line 262 on back				
264. Enter amount paid and interest (Enter also on line 110, Part B)			Totals	0,048.00


265. Holding Mortgagee Contact Name and Telephone Number:  
Chippewa Valley Bank-Charlie Warner-715-266-3501

266. Servicing Mortgagee Contact Name and Telephone Number:  
Jackson County Bank-Brooke Aldach-715-284-5341  
ext.1349

**Certification:** The undersigned certifies that the amounts listed above represent all the expenses actually paid by on or behalf of the mortgagee in connection with the foreclosure, acquisition, conveyance, assignment operation, protection, or preservation of the property identified by the above FHA case number and that the information shown above is true and correct, and the undersigned agrees that upon request of HUD it will furnish receipted invoices for any amounts shown above.

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

**By signing below, the undersigned certifies that the statements and information contained hereon (face and reverse) are true and correct.**

267. Mortgagee official signature, date and title. (Signature not necessary if signed by Servicer)	268. Servicer Signature, date and title Brooke Aldach, Home Loan Processor December 3, 2014 
--	---

Mail Original to: Local HUD Office



**Single-Family Application  
for Insurance Benefits**  
Part C continuation

**Disbursements for Protection and Preservation**

Date Paid	Date Work Completed	Description of Service Performed	Amount Paid \$	Debenture Interest \$
238.				
239.				
240.				
241.				
242.				
243.				
244.				
245.				
246.				
247.				
248.				
249.				
250.				
251.				
252.				
253.				
254.				
255.				
256.				
257.				
258.				
259.				
260.				
261.				
262. Subtotals (bring forward to line 263 on front				
Mortgagee's comments, if any				

HUD's comments, if any

#121. 2/1/14 - 11/26/14 = 298 days @ \$2.02  
@ 6.875%

**Single-Family Application****for Insurance Benefits****Part D Support Document (Continuation 1)**

300. FHA Case Number	301. Section of Act Code	302. Mortgagee's reference number (max. 15 digits)	303. Debenture Interest Rate	304. Date
556-012757	184			December 3, 2014

305. Disbursements for HIP, taxes, ground rents and water rates (which were liens prior to mortgage), eviction costs and other disbursements not shown elsewhere. (Do not include penalties for late payment.) Only costs incurred between the dates in Items 8 and 10 of Part A are allowed.

Date Paid	Description	Amount Paid	Debenture Interest	Date Paid	Description	Amount Paid	Debenture Interest
6/23/2014	Homeowner's Insurance	0,674.00					
	Total Bill \$1,322.00						
Enter on Line 111, Part B						Totals	\$0,674.00

306. Attorney/Trustee Fees				307. Foreclosure and/or acquisition, conveyance and other costs			
Date Paid	Description	Amount Paid	Debenture Interest	Date Paid	Description	Amount Paid	Debenture Interest
	Attorney's fees						
Enter on Line 112, Part B		Totals	\$	Enter on Line 113, Part B		Totals	\$

308. Taxes on Deed							
Date Paid	Type	to Mortgagee		to HUD		Amount Paid	Debenture Interest
	State						
	Other						
Enter on Line 117, Part B						Totals	\$

309. Special Assessments (Do not use for Coinsurance, see Part E)					310. Bankruptcy				
Date Paid	Date Lien Attached	Description	Amount Paid	Debtenture Interest	Date Paid	Description	Amount Paid	Debtenture Interest	
Enter on Line 120, Part B			Totals	\$	Enter on Line 114, Part B			Totals	\$

311. Mortgage Insurance Premiums									
Date Paid	Period Covered		Amount Paid	Debenture Interest	Date Paid	Period Covered		Amount Paid	Debenture Interest
	From	To				From	To		
Enter on Line 122, Part B						Totals	\$		

Mail Original to: Department of Housing and Urban Development, Office of Financial Services/OFS, SF Claims Br., PO Box 23297, Washington, D. C. 20026

# Single-Family Application for Insurance Benefits

Part E Support Document (Continuation 2)

Use this form when filing for Coinsurance or Nonconveyances

400. FHA Case Number  556-012757	401. Section of Act Code  184	402. Mortgagee's reference number (max. 15 digits)	403. Debenture Interest Rate	404. Date  December 3, 2014
--	-------------------------------------	--	------------------------------	-----------------------------------

<p>405. Overhead Costs</p> <p>One Time Charge (not to exceed \$40) \$ _____</p> <p>No. of Months _____ x amount \$ _____ = _____</p> <p>Enter on Line 125, Part B Total \$ _____</p>	<p>409. Appraisal Fee</p> <p>_____ \$ _____</p> <p>_____</p> <p>Enter on Line 130, Part B Total \$ _____</p>
--	--

<p>406. Amounts due from buyer at closing or at appraisal notice date for:</p> <p>Taxes \$ _____</p> <p>Water rates _____</p> <p>Special Assessments _____</p> <p>_____</p> <p>Enter on Line 127, Part B Total \$ _____</p>	<p>410. Deficiency Judgment Costs/Fees</p> <p>_____ \$ _____</p> <p>_____</p> <p>_____</p> <p>Enter on Line 131, Part B Total \$ _____</p>
---	--

<p>407. Amounts owed to buyer at closing or at appraisal notice date for:</p> <p>Taxes \$ _____</p> <p>Water rates _____</p> <p>Special Assessments _____</p> <p>_____</p> <p>Enter on Line 128, Part B Total \$ _____</p>	<p>411. Reserved</p> <p>_____ \$ _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Total \$ _____</p>
--	---

<p>408. Additional closing costs at settlement</p> <p>Discount Points on FHA/VA Financing \$ _____</p> <p>Sales Commission _____</p> <p>Recording Fees 0,030.00</p> <p>Servicing Charge _____</p> <p>Termite Report _____</p> <p>Title Insurance _____</p> <p>Appraisal _____</p> <p>_____</p> <p>_____</p> <p>Enter on Line 129, Part B Total \$ 0,030.00</p>	<p>412. Reserved</p> <p>_____ \$ _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Total \$ _____</p>
--	---

Mail Original to: Department of Housing and Urban Development, Office of Financial Services/OFS, SF Claims Br., PO Box 23297, Washington, D. C. 20026

Previous versions obsolete

Part E

ref Handbooks 4330.4 & 4310.5

form HUD-27011 (07/2009)

Exhibit I